



ಬೆಂಗಳೂರು ಮೆಟ್ರೋ ರೈಲ್ ನಿಗಮ ನಿಯಮಿತ

(ಸಹಭಾಗಿತ್ವದ - ಕರ್ನಾಟಕ ಸರ್ಕಾರ ಹಾಗೂ ಕೇಂದ್ರ ಸರ್ಕಾರ ಉದ್ಯಮ)
ನೋಂದಾಯಿತ ಕಛೇರಿ : ಬಿ.ಎಂ.ಟಿ.ಸಿ. ಕಾಂಪ್ಲೆಕ್ಸ್, 3ನೇ ಮಹಡಿ, ಕೆಂಗಲ್ ಹನುಮಂತಯ್ಯ ರಸ್ತೆ, ಶಾಂತಿನಗರ
ಬೆಂಗಳೂರು - 560 027, ಭಾರತ

Bangalore Metro Rail Corporation Ltd.

(A Joint Venture of Government of Karnataka & Government of India)

Regd. Office : B.M.T.C. Complex, 3rd Floor, K.H. Road, Shanthinagar,
Bangalore - 560 027. INDIA

No.BMRCL/01/Listing/2015/NSE-Bonds/1967

June 30, 2021

The Manager,
Listing Department,
WDM Segment,
National Stock Exchange of India Limited,
'Exchange Plaza', Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Dear Sir/Madam,

Sub: Half Yearly Certificate of Debenture Trustee as on March 31, 2021 as per Regulation 52(5) of SEBI (LODR) Regulations, 2015.

Further to our letter of even number dated June 29, 2021 we forward herewith the half yearly Certificate issued by the Debenture Trustee as on March 31, 2021 as per Regulation 52(5) of SEBI (LODR) Regulations, 2015.

This is for kind information and records.

Yours faithfully,
For Bangalore Metro Rail Corporation Limited,


(U. Jagadish Nayak)

Company Secretary & Compliance officer

Encl: a/a

Date: June 30, 2021

To,
Mr. U. Jagadish Nayak
Company Secretary,
Bangalore Metro Rail Corporation Limited,
B.M.T.C Complex, 3rd Floor,
K. H. Road, Shanthinagar,
Bangalore – 560 027

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2021.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Secured, Non-Convertible, Non-Cumulative, and Redeemable Debenture issue aggregating to Rs.300 crores of Bangalore Metro Rail Corporation Limited (“**Company**”).

With reference to above, we have received the Unaudited Financial Results for the half year and year ended March 31, 2021 and have noted its contents without verification.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Yours sincerely,
For Vistra ITCL (India) Limited



Authorized Signatory
Place: Mumbai

Registered office:

The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

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Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507