



**UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED MARCH 31, 2018**

(Rs.in Lakhs)

| Particulars   | 6 Months Ended 31.03.2018 | For the Period Ended 31.03.2018 | Previous accounting year ended 31.03.2017 |
|---|---------------------------|---------------------------------|---|
|   | Unaudited                 | Unaudited                       | Audited                                   |
| 1. (a) Net sales/ Income from Operations  | 19,210.24                 | 32,495.85                       | 13,027.80                                 |
| (b) Other Income  | (7,920.00)                | 1,481.80                        | 1,452.49                                  |
| 2.Expenditure   |                           |                                 |   |
| (a) Increase/decrease in stock in trade and work in progress                                | -                         | -                               | -   |
| (b) Consumption of raw materials  | -                         | -                               | -   |
| (c) Purchase of traded goods  | -                         | -                               | -   |
| (d) Employees cost  | 4,144.97                  | 7,828.30                        | 6,013.42                                  |
| (e) Depreciation  | 28,102.14                 | 51,528.95                       | 36,421.04                                 |
| (f) Other expenditure   | 8,887.70                  | 17,351.38                       | 11,218.88                                 |
| (g) Total   | 41,134.81                 | 76,708.63                       | 53,653.34                                 |
| 3. Profit before Interest & Exceptional Items (1-2)   | (29,844.57)               | (42,730.98)                     | (39,173.05)                               |
| 4. Interest   | 5,838.22                  | 11,074.81                       | 6,615.30                                  |
| 5. Exceptional items  | -                         | -                               | -   |
| 6.Profit (+)/ Loss (-) from Ordinary Activities before tax (3-4-5)                          | (35,682.79)               | (53,805.79)                     | (45,788.35)                               |
| 7. Tax expense  | -                         | -                               | -   |
| 8. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (6-7)                        | (35,682.79)               | (53,805.79)                     | (45,788.35)                               |
| 9. Extraordinary Items  | -                         | -                               | -   |
| 10. Net Profit(+)/ Loss(-) for the period (8-9)   | (35,682.79)               | (53,805.79)                     | (45,788.35)                               |
| 11. Paid-up equity share capital (Face Value of Rs.10/- each)                               | 536,298.00                | 536,298.00                      | 496,298.00                                |
| 12.Paid up Debt Capital #   | 1,394,807.15              | 1,394,807.15                    | 1,065,763.47                              |
| 13.Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year | (128,389.92)              | (128,389.92)                    | (110,522.73)                              |
| 14.Debenture Redemption Reserve   | -                         | -                               | -   |
| 15. Earnings Per Share (EPS) (In.Rs)  | (0.66)                    | (1.00)                          | (0.92)                                    |
| 16. Debt Equity Ratio   | 2.60                      | 2.60                            | 2.15                                      |
| 17. Debt Service Coverage Ratio   | -                         | -                               | -   |
| 18. Interest Service Coverage Ratio   | -                         | -                               | -   |

**Notes to the unaudited financial results of Bangalore Metro Rail Corporation Limited for the period ended 31.03.2018**

- The above unaudited financial results for the half year and year ended 31.03.2018 have been approved and taken on record by the Board of Directors of the Company at their meeting held on June 6, 2018 and have been subject to Limited Review by the Statutory Auditors of the Company.
- The Amount received of Rs.202.27 crore (F.Y.2013-14 Rs.19.12 crores , F.Y.2014-15 Rs.66.76 Crore & F.Y.2015-16 Rs.116.39 Crore) towards Reimbursement of cash/losses from GOK has been accounted in Retained Earnings.
- Other income includes Other comprehensive income.
- State Bank of India one year MCLR rate as on 31.03.2018 has been considered for fair value measurement.
- Formula used for computation of Debt equity ratio=Paid up Debt Capital/Equity Share Capital  
 (# Paid up Debt Capital includes Long term Borrowings and current maturities of the Long term Borrowings).
- Debenture Redemption Reserve will be created in subsequent years subject to the availability of profits.
- The Company has not received any investor grievances for the year ended March 31, 2018

For Bangalore Metro Rail Corporation Limited

( Mahendra Jain )  
 Managing Director  
 (DIN: 01660388 )

Place: Chennai  
 Date: June 6, 2018

**BANGALORE METRO RAIL CORPORATION LIMITED**

Regd Office : 3rd Floor, B.M.T.C Complex, K.H.Road, Bangalore -560027

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CIN:U16286KA1994GOI016286

**EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED MARCH 31, 2018**

(Rs.in Lakhs)

| Sl No. | Particulars   | 6 Months Ended<br>31.03.2018 | For the Period ended<br>31.03.2018 | Previous<br>accounting year<br>ended 31.03.2017 |
|--------|---|------------------------------|------------------------------------|---|
|        |   | Unaudited                    | Unaudited                          | Audited   |
| 1      | Total Income from Operations  | 20,692.04                    | 33,977.65                          | 14,480.29                                       |
| 2      | Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)   | (35,682.79)                  | (53,805.79)                        | (45,788.35)                                     |
| 3      | Net Profit/(Loss) for the period before Tax (after Exceptional and/or Extraordinary items)  | (35,682.79)                  | (53,805.79)                        | (45,788.35)                                     |
| 4      | Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items)   | (35,682.79)                  | (53,805.79)                        | (45,788.35)                                     |
| 5      | Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax) | (35,682.79)                  | (53,805.79)                        | (45,788.35)                                     |
| 6      | Paid up Equity Share Capital  | 536,298.00                   | 536,298.00                         | 496,298.00                                      |
| 7      | Reserves (excluding Revaluation Reserve)  | (128,389.92)                 | (128,389.92)                       | (110,522.73)                                    |
| 8      | Net worth   | 407,908.08                   | 407,908.08                         | 385,775.27                                      |
| 9      | Paid up Debt Capital / Outstanding Debt   | 1,394,807.15                 | 1,394,807.15                       | 1,065,763.47                                    |
| 10     | Outstanding Redeemable Preference Shares  | -                            | -                                  | -   |
| 11     | Debt Equity Ratio   | 2.60                         | 2.60                               | 2.15  |
| 12     | Earnings Per Share (of Rs.10/- each) for continuing and discontinued operations) (In.Rs)  |                              |                                    |   |
|        | 1. Basic  | (0.66)                       | (1.00)                             | (0.92)  |
|        | 2. Diluted  | (0.66)                       | (1.00)                             | (0.92)  |
| 13     | Capital Redemption Reserve  | -                            | -                                  | -   |
| 14     | Debenture Redemption Reserve  | -                            | -                                  | -   |
| 15     | Debt Service Coverage Ratio   | -                            | -                                  | -   |
| 16     | Interest Service Coverage Ratio   | -                            | -                                  | -   |

**Notes:**

1. The above unaudited financial results for the half year and year ended 31.03.2018 have been approved and taken on record by the Board of Directors of the Company at their meeting held on June 6, 2018 and have been subject to Limited Review by the Statutory Auditors of the Company.

2. The above is an extract of the detailed format of financial results for the half year and year ended March 31, 2018 filed with the Stock Exchanges under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results will be available on the Stock Exchange website: [www.nseindia.com](http://www.nseindia.com) and the Company's website: [www.bmrc.co.in](http://www.bmrc.co.in).

For Bangalore Metro Rail Corporation Limited

( Mahendra Jain )

Managing Director

(DIN: 01660388)

Place: Chennai

Date: June 6, 2018