



# ಬೆಂಗಳೂರು ಮೆಟ್ರೋ ರೈಲ್ ನಿಗಮ ನಿಯಮಿತ

(ಸಹಭಾಗಿತ್ವದ - ಕರ್ನಾಟಕ ಸರ್ಕಾರ ಹಾಗೂ ಕೇಂದ್ರ ಸರ್ಕಾರ ಉದ್ಯಮ)  
ನೋಂದಾಯಿತ ಕಛೇರಿ : ಬಿ.ಎಂ.ಟಿ.ಸಿ. ಕಾಂಪ್ಲೆಕ್ಸ್, 3ನೇ ಮಹಡಿ, ಕೆಂಗಲ್ ಹನುಮಂತಯ್ಯ ರಸ್ತೆ, ಶಾಂತಿನಗರ  
ಬೆಂಗಳೂರು - 560 027, ಭಾರತ

## Bangalore Metro Rail Corporation Ltd.

(A Joint Venture of Government of Karnataka & Government of India)

Regd. Office : B.M.T.C. Complex, 3rd Floor, K.H. Road, Shanthinagar,  
Bangalore - 560 027. INDIA

No.BMRCL/02/Bonds/2015/Int. Pmt./

December 7, 2018

The Compliance Officer,  
Vistra ITCL (India) Limited  
The IL&FS Financial Centre,  
Plot C- 22, G Block,  
Bandra Kurla Complex,  
Bandra(E),  
**Mumbai 400 051**

Dear Sir/Madam,

**Sub: Half Yearly Disclosure of M/s.Bangalore Metro Rail Corporation Limited as per Regulation 52 (4) of SEBI (LODR) Regulations, 2015**

In compliance of the requirements of Regulation 52 (4) of the Securities Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 in respect of Secured, Listed, Redeemable, Non-Convertible Debentures issued by M/s.Bangalore Metro Rail Corporation Limited aggregating to Rs.300 Crore Listed on the whole sale debt market of the National Stock Exchange Limited, we are giving below the following information as on September 30, 2018:

Sl. No.	Particulars	Disclosures	
1.	Credit Rating of the Debentures	"AA" by India Ratings & Research Ltd., (Fitch Group) and Brickwork Ratings India Private Limited	
2.	Asset Cover available	1.45 times	
3.	Debt-Equity Ratio	2.76	
4.	Previous due date for the payment of Principal and whether the same has been paid or not	Not Applicable	
5.	Previous due date for the payment of interest and whether the same has been paid or not	June 23,2018 -Interest Amount Paid	
6.	Next due date for the payment of Principal and the amount	December 23,2024	Rs.300 Crore
7.	Next due date for the payment of Interest and the amount	December 23, 2018	Rs.13,39,33,000/-
8.	Debt service coverage Ratio	-	

9.	Interest Service coverage Ratio	-
10.	Debenture Redemption Reserve	Not Applicable
11.	Net worth (Rs. In Lakhs)	44,40,82.49
12.	Net Profit/ (Net Loss) after tax (Rs. In Lakhs)	(27,150.23)
13.	Earnings per share	(0.51)

You are requested to kindly take the same on record and issue certificate as per Regulation 52 (5) of SEBI (LODR) Regulations, 2015.

Thanking You,

Yours Sincerely,  
For Bangalore Metro Rail Corporation Limited,

  
(U. Jagadish Nayak)  
Company Secretary